

Creating a better tomorrow!

**zTECH**



**-Tech (INDIA) Limited**



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# Company Overview



# About Us



## Pioneering Sustainable Infrastructure & Environmental Solutions



- Incorporated in 1994
- Headquartered in New Delhi
- 4 branches in Delhi, Lucknow, Mumbai and Kolkata

## Business Segments



- Sustainable Creative Park Development
- Industrial Wastewater Management
- Geo Technical Specialized Solutions

## Experienced Management Team



- Significant experience in Construction Industry
- Long term vision and proven ability to achieve long term goals for Company

## Cutting-Edge R&D Infrastructure



- Dedicated lab for technology development and customization
- Tie-ups with analytical laboratories across India

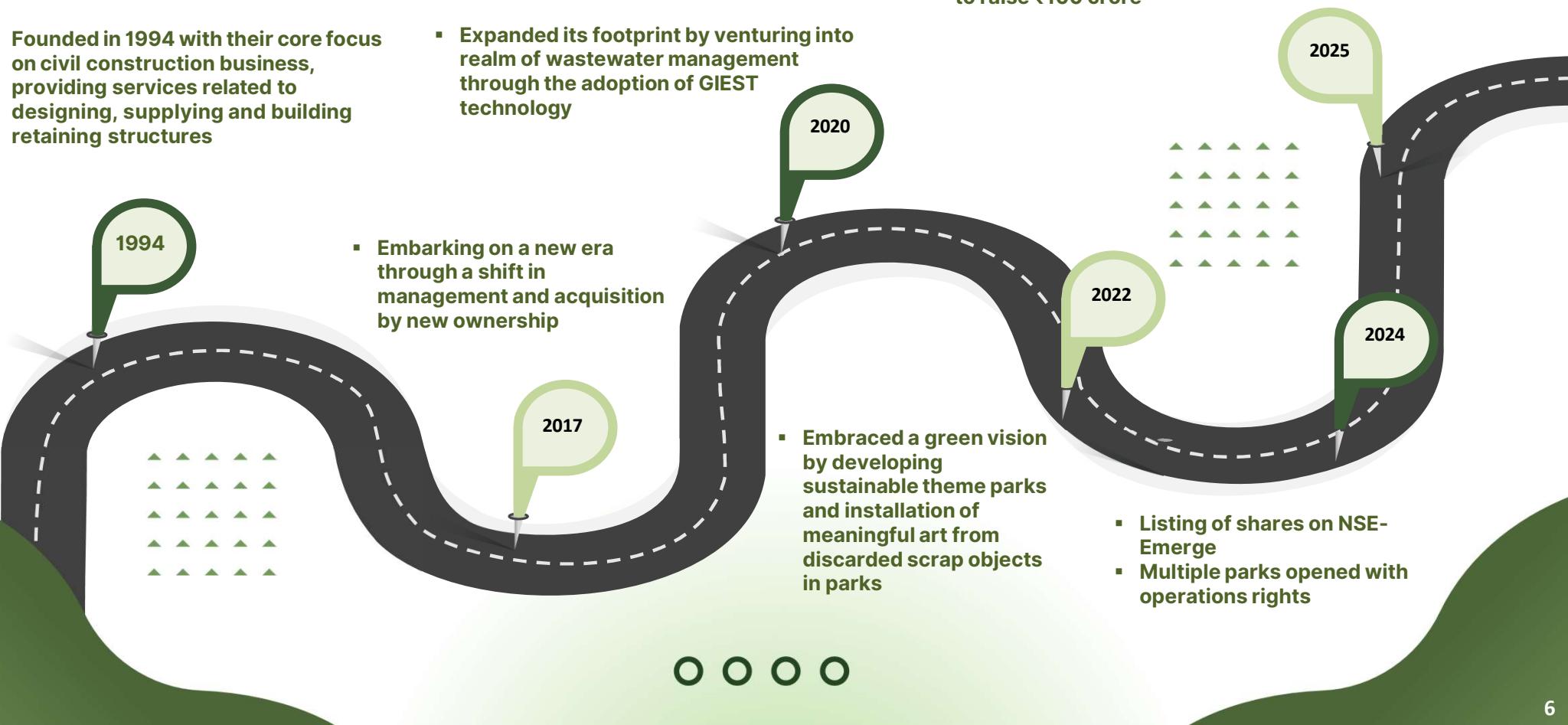
## Strong Pan India Presence



- Strong presence in more than 20 states across India

# Journey So Far

- Founded in 1994 with their core focus on civil construction business, providing services related to designing, supplying and building retaining structures



# Professional Management



**Ms. Sanghamitra  
Borgohain**

Managing Director  
20 years of Experience



**Mr. Pradeep Sangwan**

Non-Executive  
Non-Independent Director  
18 years of Experience



**Mr. Anuj Kumar Poddar**

Whole Time Director  
25+ years of Experience



**Mr. Steve A Pereira**

Independent Director  
23 years of Experience



**Mr. Aditya Rungta**

Independent Director  
14 years of Experience



**Mr. Sunil Ghorawat**

Chief Business  
Officer 25+ years of  
Experience



**Mr. Dilip Kohli**

Chief Financial  
Officer 30+ years of  
Experience



**Mr. Ashish Goel**

Company Secretary &  
Compliance Officer  
14+ years of Experience



# Key Strengths



## Experienced Management

- Over 25 years of business experience
- Supported by team of professionals having knowledge of our various business functions

## Strong Brand Value and Repeat Customer Orders

- Esteemed client base across Indian Theme Park Industry, Geotechnical Service Industry, Agro Chemicals and Specialty Chemicals Industry
- Most of our clients give us repeat orders and have been with us for last many years

## Cutting-Edge R&D Infrastructure

- Equipped with state-of-the-art technology and tools, enabling innovative research and development activities



## Efficient Business Model

- Proper identification of projects and cost optimization, result helps us to maximize efficiency
- Modern construction equipment ensures better control over execution and timely completion of projects

## Strong Pan India Presence

- Strong presence across theme-based city parks, industrial wastewater management, and specialized geo technical solutions

## Quality Assurance and Standards

- Provides top-notch solutions to customers through selection of materials, use of high-tech equipment, skilled labor, and adherence to the best construction practices

# Company Snapshot



**17+**  
Creative Parks  
Developed



**37+**  
Upcoming  
Creative Parks



**125+**  
Team Size



**85+**  
Clients



**61**  
Completed  
Projects



**62**  
Ongoing  
Projects



**200.03 Cr**  
Worth Total  
Order Book



**ISO 9001:2015**  
Certified



**FY25**  
ROE – 11.81%  
ROCE – 11.69%



**FY25 (₹ In Crore)**  
Revenue – 94.40  
EBITDA – 27.81  
PAT – 20.18



# Driving Force

## Our Values

We believe **joy is for everyone**, that means cohesive success for all key stakeholders - people, shareholders, customers, and society!

## Our Mission

To be a catalyst for positive change and enable our clients' to elevate people's lives through their engagement with environment and communities

## Our Vision

To conceptualize, design and execute **innovative solutions to make outdoors great again** while assuring resilient business growth



**Through all our verticals  
We strive to make outdoors great again**

# Industry Overview



# The Indian Geotechnical Services Industry

- India's Geosynthetics Industry size is projected to reach ₹ 15,523.8 crore (US\$ 1,891.7 million) by 2033
- Over the assessment period from 2023 to 2033, the demand for Geosynthetics in India is predicted to grow with a CAGR of 8.4%
- Ongoing developments in road and railroad networks are significantly driving the growth of the Geosynthetics industry in India
- Favorable government support through policies and initiatives is enhancing the use and demand for Geosynthetics
- The rise in construction applications of Geosynthetics, particularly in transportation infrastructure like highways, railways, bridges, and airports, is a key growth factor. Increasing environmental conservation efforts are making Geosynthetics popular due to their ability to prevent excessive soil erosion
- The growing need for high-performance Geosynthetics in road construction is expected to improve India's Geosynthetics industry share



# Wastewater Management in India

- The India Water and Wastewater Treatment Technology Market size was estimated at **INR 8,364 crore (USD 1.02 billion) in 2024** and is expected to reach **₹ 14,013 crore (USD 1.71 billion)** by 2029, growing at a CAGR of 10.78% during the forecast period (2024-2029)
- India, along with China, Indonesia, Nigeria, and the United States, is expected to lead the world's urban population surge by 2050, increasing the need for municipal water treatment
- The Indian government aims to provide 100% of its population with safe and adequate drinking water within premises by 2024 or 2025, which will boost the demand for municipal water treatment plants
- **By 2030, India's water demand is expected to exceed supply by two times**, indicating severe water scarcity and increasing the need for water treatment systems. Major end-user industries for anaerobic biological treatment include municipal wastewater treatment, food and beverage manufacturing, chemical effluent, and agricultural waste
- The Council on Energy, Environment, and Water (CEEW), in association with the 2030 Water Resources Group, is working to improve wastewater management in India and increase private investments in wastewater treatment plants. The urban sewage capacity in India has grown significantly in recent years, driving the demand for innovative water treatment technologies



Indian Water & Wastewater Treatment Technology Market (In ₹ Cr)

97.22



84.79



■ 2024 ■ 2029

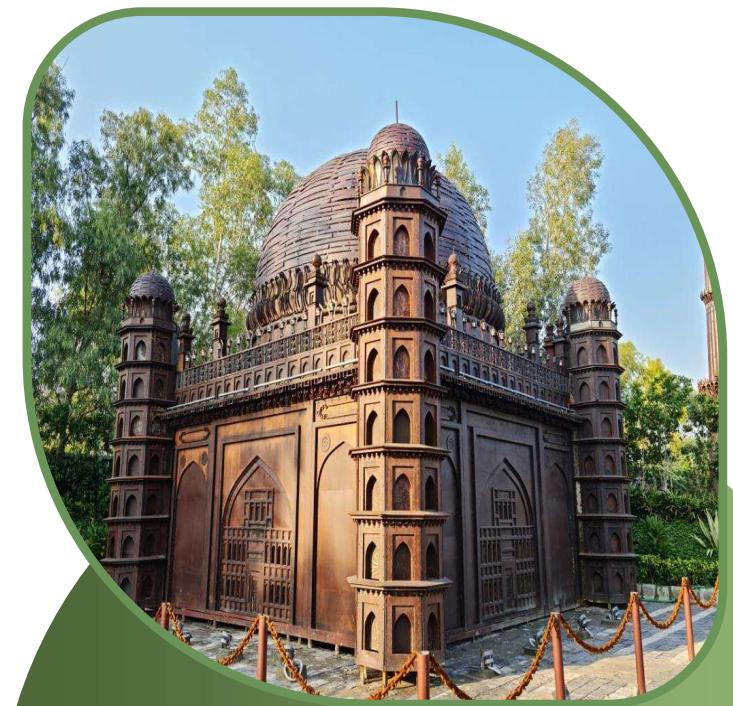
# Parks Business In India

Indian Theme Park market size is ₹ 1,865 Crores in 2024

- With total urban population of 54 crores in India and an average of 300 parks per city (target cities across India 150), the total addressable market is estimated at ₹28,800 crores

The Indian theme park industry is on a thrilling ride, fueled by several factors:

- Rising disposable income:** As India's economy flourishes, families have more leisure spending power, creating a demand for entertainment experiences
- Growing middle class:** A burgeoning middle class with a taste for entertainment is a key driver of growth. (Source: World Bank, 2023)
- Urbanization and changing lifestyles:** Rapid urbanization fosters a desire for family-friendly entertainment options outside the home
- Influx of international brands:** Global theme park chains are recognizing India's potential, bringing new attractions and boosting the industry's profile



**Our approach to the parks sector  
is path-breaking**

**We asked ourselves a few key  
questions**

# What if

**There was a place where people could  
escape the everyday stressors of life ?**

# What if

**People could lose and find themselves in  
Nature, within their cities ?**

# What if

**Everyone could afford access to  
clean and green parks?**

# What if

**These parks offered nature, and  
opportunities for play, creativity and  
peace ?**

**And brought joy to everyone?**

**Answer: Creative Parks that  
make outdoors great again for everyone**

A decorative element consisting of a grid of small green triangles pointing upwards, located in the top left corner.A decorative element consisting of a grid of small green triangles pointing upwards, located in the top right corner.

# Creative Parks

Designed to offer joy, ideas & entertainment at affordable ticket prices

Theme and design curated according to location, site and local preferences

Range of concepts: Educational, entertaining, spiritual, wellness-based, adventurous, or something completely unique

Focus on building outdoors habit & inspiring environmental consciousness through sustainable designs and Waste-to-Art sculptures





## How do they work?

We revive rundown outdoor spaces or dilapidated parks.

Use creative concepts and intuitive designs.

Ensure broad-based appeal across demographic segments.

# Creative Approach

A decorative pattern of small green triangles arranged in a grid-like structure, with some triangles pointing up and others pointing down.A decorative pattern of small green triangles arranged in a grid-like structure, with some triangles pointing up and others pointing down.

**Every park we make is unique, with architecture, sculptures, landscaping and experiences all designed specifically for that particular site.**

**Research Team** that delves deep into selected themes to uncover details about the subject.

**Creative Team** that approaches each aspect creatively to offer people the most joyful and holistic experience

Our objective is to make our parks fun, interactive, novel and memorable.



# Types of Creative Parks



- **Spiritual**
- **Historical**
- **Happiness**
- **Waste-to-Wildlife**
- **Wellness**
- **Sashakti (for the specially abled)**
- **Thematic**
- **Other**



## Common to All Parks



- **Entertaining and relatable**
- **Kids Play Areas**
- **Food Court**
- **Event Areas**
- **Activities**
- **Sustainable Design**



## Creative Zones

Besides the thematic zones in the main park area, our parks offer a range of zones, as required.

**Free Zone:** A space offering non-ticketed access to select products and services.

**Market Zone:** A vibrant commercial space within the park offering a range of experiences such as food and beverages, kids' activities, adventure and sports zones, events, and paid exhibits.



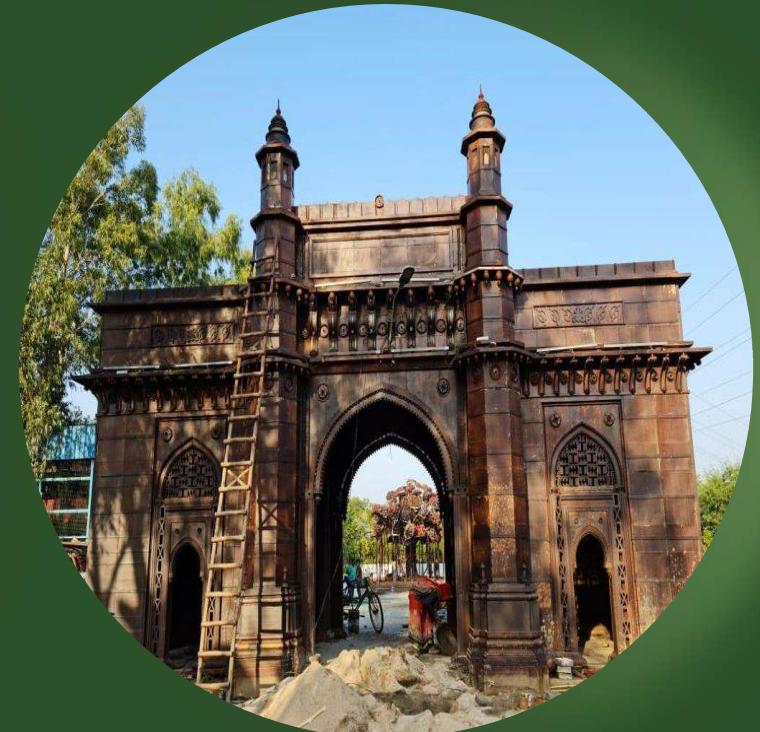
## Creative Zones

**Public Zone:** A public service space where government schemes, civic initiatives, and workshops take creative form—providing citizens with a welcoming and interactive way to access government touchpoints. These could include public consultation kiosks, interactive storytelling on policy impacts, hands-on skill-building workshops, and digital literacy hubs.

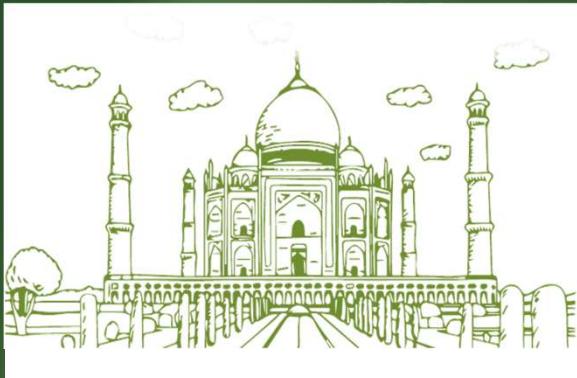
**Social Zone:** A dedicated space for creative visitor engagement with non-profits and social causes. This space can be utilized for workshops, classes and other events conducted in the social space.



# Business Overview



# Diversified Business Segments



## Creative Parks Development

- Creating wonders out of waste! Developing urban green nests! Curating immersive experiences!
- 6 thriving urban green nests, over 5k tonnes of waste reclaimed and repurposed

### Projects

Delivered	#17   ₹ 128.07 Cr
Ongoing	#18   ₹ 126.21 Cr



## Industrial Wastewater Management

- Enabling eco-conscious industrial processes! Helping clients be agile to evolving regulations!
- Bringing life back to wastewater!
- 4 years of partnering over 6 esteemed clients, elevating profitability, and recycling over 517 million gallons of wastewater

### Projects

Delivered	#12   ₹ 14.26 Cr
Ongoing	#07   ₹ 5.57 Cr



## Geo Technical Specialized Solutions

- Giving strength to structures! Partnering nation-building!
- Innovative and bespoke infra-solutions!
- Over 25 years and over 300 projects in partnering nation building

### Projects

Delivered	#32   ₹ 86.84 Cr
Ongoing	#37   ₹ 68.25 Cr

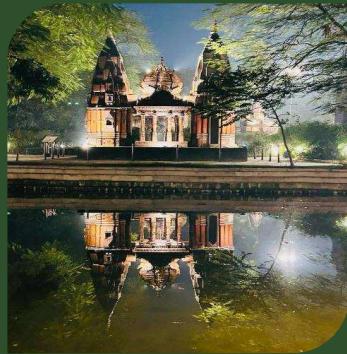
# Hábitat | Creative Parks



**Kathak Selfie Park,  
Lucknow**



**Happiness Park, Lucknow**



**UP Darshan Park, Lucknow**



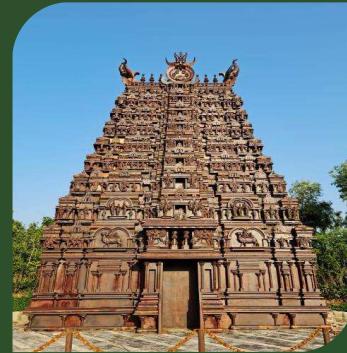
**Shivalaya Park, Prayagraj**



**Shaheedi Park, Delhi**



**Harmony Park, Lucknow**



**Bharat Darshan Park, Delhi**



**World Of Dinosaurs, Delhi**

# Hábitat | Completed Projects



## Park Name



## Location & City



## Contract Amount

Shaheedi Park	ITO, New Delhi	₹ 11.81 Crore
Bharat Darshan Park Phase-2	Punjabi Bagh, New Delhi	₹ 16.85 Crore
World of Dinosaurs	Sarai Kale Khan, New Delhi	₹ 13.99 Crore
UP Darshan Park	Gomti Nagar, Lucknow	₹ 8.59 Crore
Jungle Trail	Urban Safari	₹ 24.75 Crore
Periya Kulam Selfie Park	Coimbatore	₹ 0.53 Crore
Happiness Park	Hazratganj, Lucknow	₹ 3.93 Crore
G-20 Selfie Park	Mahipalpur Delhi	₹ 5.41 Crore
Kathak Selfie Park	Lucknow	₹ 0.38 Crore
Heritage Park	Karol Bagh, New Delhi	₹ 2.72 Crore
Life of Rani Jhansi	Jhansi	₹ 1.69 Crore
Shivalaya Park	Prayagraj	₹ 14.83 Crore
Harmony Park	Lucknow	₹ 7.42 Crore
Fast Forward Sports	Lucknow	₹ 2.50 Crore
Dinosaur Park	Pimpri Chinchwad	₹ 7.23 Crore
Evolution of Cars	Pimpri Chinchwad	₹ 0.79 Crore
Anokhi Duniya Park	Bulandshahar (Khurja)	₹ 5.28 Crore

# Hábitat | Ongoing Projects



**Park Name**



**Location & City**



**Contract Amount**

Shaheedi Park	ITO, New Delhi	₹ 14.07 Crore
Bharat Darshan Park Phase-2	Punjabi Bagh, New Delhi	₹ 19.27 Crore
World of Dinosaur	Sarai Kale Khan, New Delhi	₹ 8.16 Crore
Fantasy Kingdom	New Delhi	₹ 2.97 Crore
Jungle Trail	Noida	-
2D/3D Sculpture, Furniture and Play equipment	At different places, New Delhi	₹ 3.92 Crore
World Park	Pimpri Chinchwad	₹ 3.74 Crore
Bollywood Park	Pimpri Chinchwad	₹ 9.80 Crore
Saat Ajoobe Park	Moradabad	₹ 1.12 Crore
Khil Mil Park	Auriaya	₹ 4.95 Crore
Gujarat Darshan Park	Gandhinagar	₹ 9.38 Crore
Waste To Wonder Park	Jammu	₹ 8.29 Crore
And Many More		₹40.51 Crore (Approx.)

# Agua | Geist : Wastewater Management

- Using our proprietary GEIST technology, we specialize in treating industrial wastewater for chemical recovery
- Our solutions manage pollution control regulations and rejuvenate industrial wastewater, transforming 'waste into wealth' through sustainable and responsible by-product management
- Dedicated Lab for technology development and customization

## Business Model

- Design, Build, and Operate Model (DBO)
- EPC & O&M
- Engineering and Supervision Model

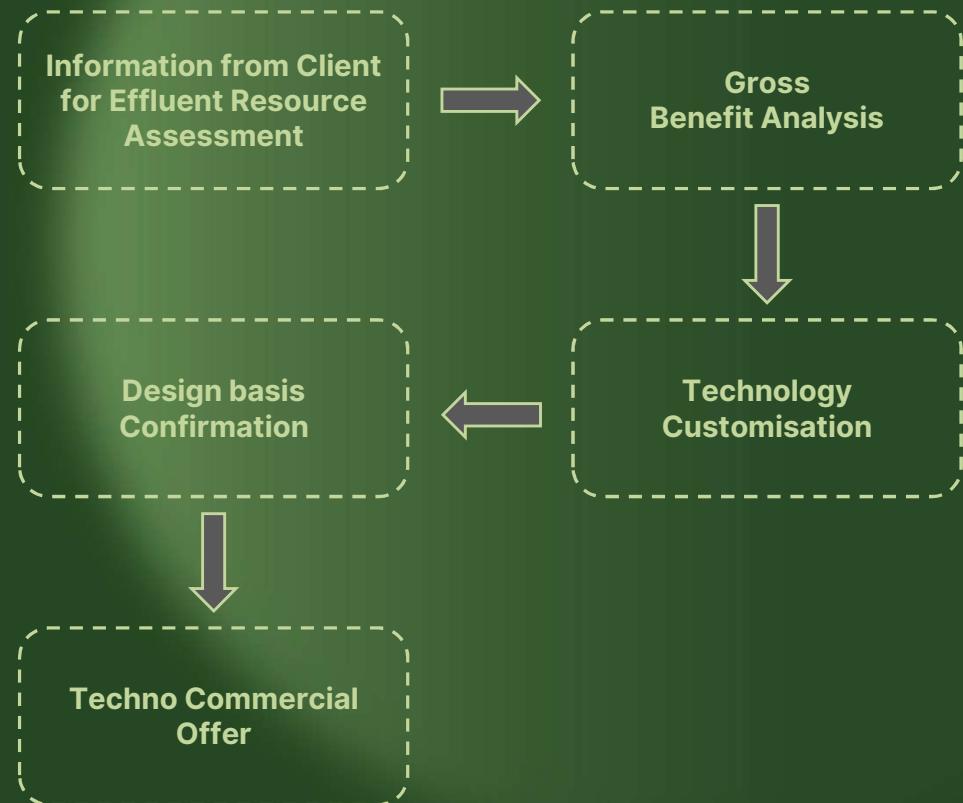
## About GEIST

- In 2020, our company acquired the GEIST technology from Earl Exim Private Limited
- Comprises of a bouquet of technologies which includes freeze crystallization, calcium magnesium recovery, stable bleaching powder technology, selective extraction and monochloro acetic acid, and caters various industries that excrete the chemical laden water



# How Geist works and its benefits

## Molecules recovered from GEIST Technology



## Molecules recovered from GEIST Technology

### Inorganic Molecules

- Aluminium Chloride Hexahydrate
- Ammonium Sulphate
- Anhydrous Sodium Sulphate
- Phosphoric acid
- Potassium carbonate
- Potassium chloride
- Potassium Hydroxide
- Potassium Nitrate
- Potassium Sulphate
- Sodium Bisulfite
- Sodium Chloride

### Organic Molecules

- Acetaldehyde
- Acetic Acid
- Butraldehyde
- Cellosolve
- Formaldehyde
- Formic acid
- Glycerol
- Glycolic acid
- Glycols
- Polyglycerol
- Para-Toluene Sulfonic Acid\
- Dimethyl Sulfoxide

# Agua | Completed Projects



## Project Name



## Location & City



## Contract Amount

Engineering, Design and supply of Acetic Acid and DMSO	Navin Fluorine Advanced Sciences Limited	₹ 2.22 Crore
Citrus Capacity Enhancement Project Phase 1	Mane Kancor Ingredients Private Limited	₹ 1.80 Crore
Sulphate removal system installation	Gujarat Alkalies and Chemicals Limited	₹ 0.75 Crore
Operation and maintenance of Anydrous Sodium Sulphate Plant	Gujarat Alkalies and Chemicals Limited	₹ 0.72 Crore
Engineering and commissioning assistance for Acetamide recovery scheme for 10,000 TPA Hydrate Project	Gujarat Alkalies and Chemicals Limited	₹ 0.27 Crore

# Agua | Completed Projects



## Project Name



## Location & City



## Contract Amount

Trail run F/Nano Filtration ZLD Plant	Grasim Industries Limited	₹ 0.05 Crore
Recovery From RO Reject Water and Acidic Effluent	Hindalco Industries Limited	₹ 0.06 Crore
Design and supply of recovery system of Acetic Acid - NF01	Navin Fluorine Advanced Sciences Ltd	₹ 2.78 Crore
Design & Supply of copper hydroxide from Mother Liquor Stream - NF03	Navin Fluorine Advanced Sciences Ltd.	₹ 2.00 Crore
Engineering and commissioning assistance for Acetamide recovery scheme for 10,000 TPA Hydrate Project	ANHYDROUS SODIUM SULPHATE, TYPE:RECOVERY SYSTEM, FROM LEAN BRINE	₹ 3.20 Crore
Supply of Dryer 4DR-890	SHRIRAM ALKALI & CHEMICALS (A Unit of DCM Shriram Ltd)	₹ 0.41 Crore

# Agua | Ongoing Projects



## Project Name



## Location & City



## Contract Amount

<b>Design &amp; Supply of Anhydrous Sodium Sulphate Recovery System</b>	<b>Shriram Alkali &amp; Chemicals Limited</b>	<b>₹ 2.45 Crore</b>
<b>Engineering of ANSS Plant</b>	<b>Shriram Alkali &amp; Chemicals Limited</b>	<b>₹ 1.25 Crore</b>
<b>Sodium Sulphate recovery technology</b>	<b>Kutch Chemical Industries</b>	<b>₹ 0.14 Crore</b>
<b>Project Management And Site Supervision For Anhydrous Sodium Sulphate recovery System</b>	<b>The Andhra Sugars Limited</b>	<b>₹ 0.70 Crore</b>
<b>Supply of Manpower for O&amp;M SRS Plant and O&amp;M ANSS Plant</b>	<b>SHRIRAM ALKALI &amp; CHEMICALS (A Unit of DCM Shriram Ltd)</b>	<b>₹ 0.60 Crore</b>
<b>MnSO4 recovery from sludge</b>	<b>COROMANDEL INTERNATIONAL LIMITED</b>	<b>₹ 0.01 Crore</b>
<b>Supervision &amp; Installation Services</b>	<b>ELPPE CHEMICALS PRIVATE LTD</b>	<b>₹ 0.41 Crore</b>

# Terra | Geo-Technical Solutions



- We offer engineering solutions to address challenges related to soil and rock mechanics
  - Retaining Wall and Reinforced Soil Structure
  - Asphalt Reinforcement
  - Drainage of Structure
  - Basal Reinforcement or Ground Improvement
  - Erosion Control Or Slope Protection
  - Soil Stabilization
  - Landslide Mitigation

## Business Model

- EPC & ONM - In this model, we refrain from making direct investments. Instead, our role is limited to offering engineering, procurement and setting up of plant, for which we receive revenue



# Terra | Completed Projects



Project Name



Location & City



Contract Amount

Supply of RE Wall System on NH-95 EPC	Gammon Engineers and Contractor	₹ 1.54 Crore
Supply and erection of RE- Wall	Pan India Infraprojects Pvt. Ltd.	₹ 3.87 Crore
Reinforcement Soil wall System NH-166	Dilip Buildcon Ltd	₹ 11.21 Crore
Supply and Installation of PVD at Kochi Shipyard	Larsen & Toubro Limited	₹ 1.95 Crore
Construction of Concrete Structure		₹ 0.52 Crore
Formation of outer ring road for Erode Tower	Renaatus Projects Private Ltd.	₹ 1.56 Crore
Construction of RE wall	Shree SM Autade Pvt Ltd.	₹ 5.96 Crore
Geocomposite Drain		₹ 0.63 Crore
Paraweb Geostrap	EKK Infrastructure Ltd.	₹ 0.18 Crore
Construction of RE wall at Nileshwaram, Kerala		₹ 1.00 Crore
RE wall System NH-161 under Bharat mala Project	Dilip Buildcon Ltd	₹ 17.24 Crore
RE wall System NH-2 under NHDP Phase -5		₹ 8.62 Crore

# Terra | Completed Projects



## Project Name



## Location & City



## Contract Amount

<b>Construction of RE Wall with PET Geogrids</b>	<b>Bhartia Infra Projects Ltd.</b>	<b>₹ 1.19 Crore</b>
<b>Supply of RE Wall System at NH 37 Numaligarh Jorhat</b>	<b>Hindustan Construction Co. Ltd.</b>	<b>₹ 1.39 Crore</b>
<b>Construction Re Wall at Kubai Bridge</b>	<b>Mackintosh Burn Ltd.</b>	<b>₹ 0.98 Crore</b>
<b>Construction of RE Wall at NH 215 Koida in Odisha</b>	<b>RKD Construction Pvt Ltd.</b>	<b>₹ 4.28 Crore</b>
<b>Supply of Geogrids for Construction of R.E. Wall</b>		<b>₹ 3.11 Crore</b>
<b>Supply of crash barrier &amp; friction slab casting</b>	<b>Shree Balaji Engicons Private Ltd.</b>	<b>₹ 1.34 Crore</b>
<b>Construction of reinforced Soil wall</b>		<b>₹ 1.42 Crore</b>
<b>Supply and Installation of PVD</b>		<b>₹ 0.91 Crore</b>
<b>Construction RE Wall System at NH33 in Jharkhand</b>	<b>Ananda Construction</b>	<b>₹ 0.97 Crore</b>
<b>RE Wall, Geogrid</b>	<b>Electro Mech Engineers</b>	<b>₹ 0.16 Crore</b>

# Terra | Completed Projects



**Project Name**



**Location & City**



**Contract Amount**

RE Wall, Geogrid	Rajbir Construction	₹ 2.16 Crore
RE Wall, Geogrid	Mackintosh Burn	₹ 0.26 Crore
Purulia Crash Barrier	Rajbir Construction	₹ 0.70 Crore
RE Wall, Geogrid	RKEC Projects	₹ 1.74 Crore
RE Wall, Geogrid	J.M. Mahatre Infra	₹ 4.33 Crore
North 24 Parganas	Dineshchandra R. Agarwal Infracon	₹ 0.04 Crore

# Terra | Completed Projects



Project Name



Location & City



Contract Amount

Slope Protection Work	SR United Infra Developers	₹ 1.01 Crore
RE Wall -Geostrap-Cavity-EPC-Arakkonam Project (SH 58-II)	RPP-DHANYA (JV)	₹ 4.67 Crore
Soil Nailing	SR United Infra Developers	₹ 0.50 Crore
PVD Ground Work	Gammon Engineers & Contractors Pvt. Ltd	₹ 1.41 Crore

# Terra | Ongoing Projects



Project Name	Location & City	Contract Amount
RE Wall-Geogrid Loops- Block Wall	Tata Projects Ltd.	₹ 6.22 Crore
RE Wall-Geogrid Loops (NH352A & 700A)	KCC Buildcon Private Ltd.	₹ 0.03 Crore
RE Wall-Geogrid Cavity (NH58 & 74)	S.P Singla Constructions Private Ltd.	₹ 0.81 Crore
RE Wall-Geogrid-cavity con. NH-27	Shivam Infra-Tech Private Ltd.	₹ 1.20 Crore
RE Wall-Geostrap-Cavity-EPC-NH 844	Sree Infra Tech	₹ 1.42 Crore
RE Wall-Geostrap-Cavity-EPC-Bharat mala	SR United Infra Developers	₹ 1.22 Crore
RE Wall-Geostrap-Cavity-EPC-Arakkonam	RPP- Dhanya (JV)	₹ 1.42 Crore
RE Wall-Geostrap- Cavity-EPS-Bharat mala Project	Sritharani Infra Developers Pvt. Ltd	₹ 0.51 Crore
RE Wall-Geostrap- Cavity-EPC-Omallur (SH 86)	Prayog Projects	₹ 0.61 Crore
RE Wall-Geogrid-cavity con. NH-27	Shivam Infra-Tech Private Ltd.	₹ 0.81 Crore
RE Wall, Geogrid	Bridge & Roof Co. India Ltd.	₹ 0.37 Crore
RE Wall, Geogrid	Sri Babul Nath	₹ 1.25 Crore
RE Wall Geostrap	Gammon Engineers & Contractors	₹ 0.06 Crore

# Terra | Ongoing Projects



Project Name	Location & City	Contract Amount
RE Wall Geostrap	Sildiliya Construction	₹ 0.46 Crore
Crash Barrier	Sri Babul Nath	₹ 0.05 Crore
HDPE Liner	SG Construction & Environmental Engineering Services	₹ 0.08 Crore
RE Wall Geostrap	Anand Construction Infrastructure	₹ 0.08 Crore
RE Wall Geostrap	Classic Coal Construction	₹ 0.49 Crore
RE Wall Geogrid	Rajkeshri Projects	₹ 10.71 Crore
Geocell	RKEC Projects	₹ 0.35 Crore
Earth Work	S P Singla Construction	₹ 12.09 Crore
Cleaning and Grubbing Work		₹ 0.14 Crore
Gabion Geo Work	ITD Cementation	₹ 4.86 Crore
RE Wall Geostrap	Sadguru Engineers & Allied Services	₹ 2.72 Crore
HDPE Geomembrane	Environmental Engineering Services	₹ 0.02 Crore

# Terra | Ongoing Projects



Project Name



Location & City



Contract Amount

<b>HDPE Geomembrane</b>	<b>Environmental Engineering Services</b>	<b>₹ 0.02 Crore</b>
<b>Geosynthetics Material supply</b>	<b>Shree Balaji Ingicons</b>	<b>₹ 0.89 Crore</b>
<b>Construction of RE Wall at ROB</b>	<b>Shree Balaji Ingicons</b>	<b>₹ 0.16 Crore</b>
<b>Supply of Geocomposite Drain</b>	<b>BN Infraprojects LLP</b>	<b>₹ 0.26 Crore</b>
<b>Construction of RE Wall at ROB</b>	<b>Shree Balaji Ingicons</b>	<b>₹ 0.82 Crore</b>
<b>Ground Improvement</b>	<b>J Kumar Infrastructure</b>	<b>₹ 3.90 Crore</b>
<b>RE Wall - Casting Erection and Supervision</b>	<b>Shivalaya Construction</b>	<b>₹ 5.26 Crore</b>
<b>ROB RE Wall EPC</b>	<b>Prabha Infrastructure</b>	<b>₹ 0.87 Crore</b>
<b>Construction of RE Wall</b>	<b>Bhardwaj Unibuild Private Limited</b>	<b>₹ 6.23 Crore</b>
<b>Construction of RE Wall</b>	<b>SPS Construction India Pvt. Ltd.</b>	<b>₹ 1.39 Crore</b>

# Terra | Ongoing Projects



Project Name



Location & City



Contract Amount

<p><b>Work order for Design, Drawing, supply of mould, soil reinforcement element and required manpower for technical support and casting, erection for KE wall for above project.</b></p>	<p><b>J Kumar Infrastructure Limited</b></p>	<p><b>₹ 0.10 Crore</b></p>
<p><b>Construction of RE Wall at JP Ganga Path</b></p>	<p><b>SPS Construction India Pvt. Ltd.</b></p>	<p><b>₹ 1.31 Crore</b></p>
<p><b>Supply and Installation of Slope Protection Measures for Chittoor-Thatchur Expressway Road Project</b></p>	<p><b>EKK Infrastructure Limited</b></p>	<p><b>₹ 0.50 Crore</b></p>

# Marquee Clients

**zTECH**



Moradabad  
Development Authority



Creating a better tomorrow!

**zTECH**



## **-Tech (INDIA) Limited** Result Update



# Financial Overview



# Managing Director's Message



Commenting on results,  
**Ms. Sanghamitra Borgohain,**  
Managing Director,  
Z-Tech (India) Limited said:

**"During the first quarter we delivered Revenue in Q1 FY26 was reported at Rs. 20.48 crore, while EBITDA and PAT Rs. 5.01 crore and Rs. 3.04 crore driven by accelerated execution of infrastructure and engineering projects with a focus on strengthening brand equity, enhancing operational efficiency, and positioning each of our business verticals for long-term success.**

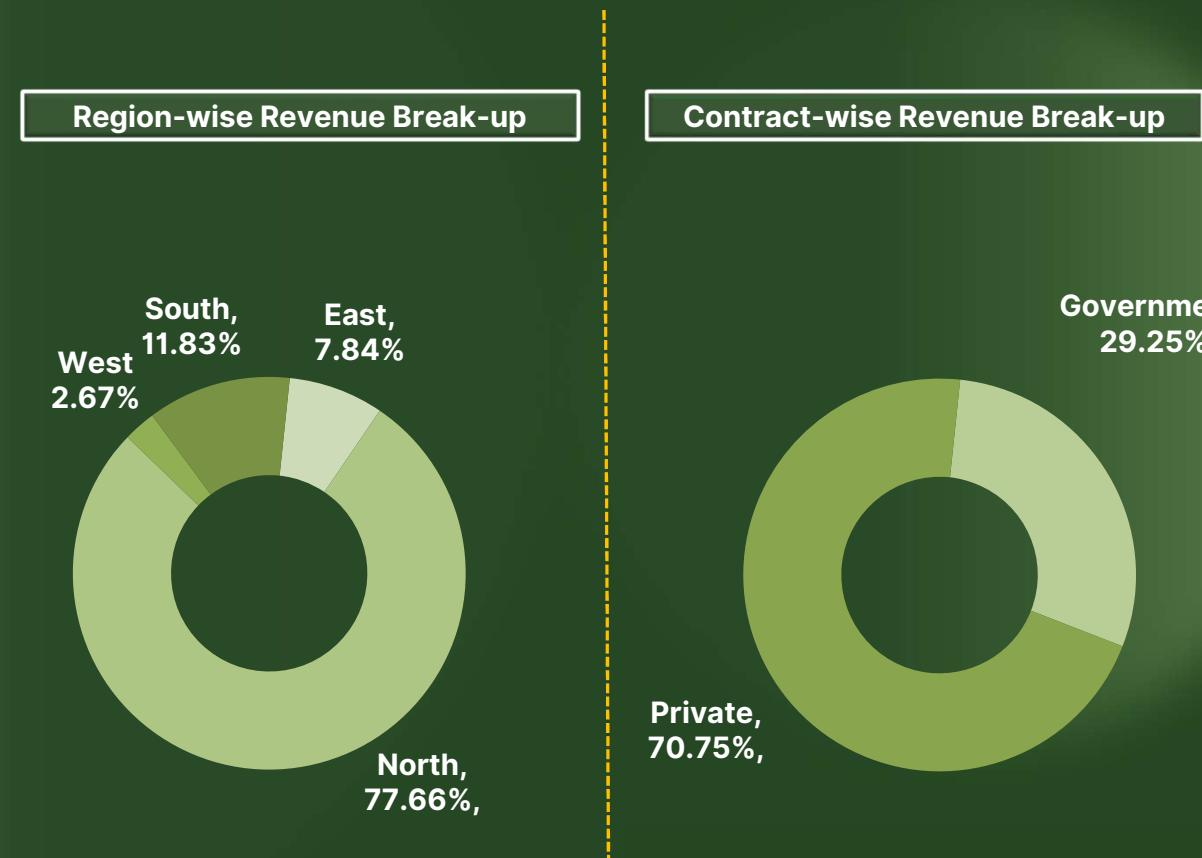
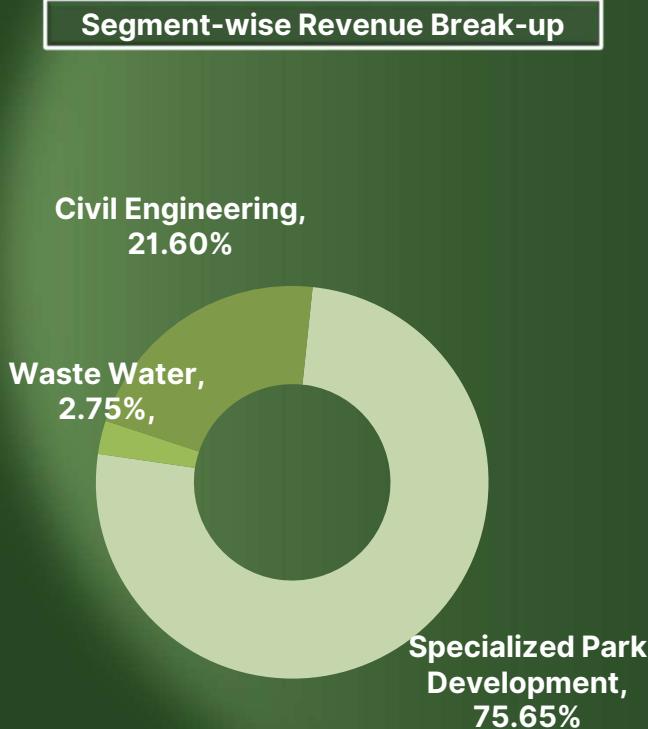
**As part of our strategic branding initiative, we have rebranded our theme park business under the name "ZingPark", creating a distinct identity for our experiential entertainment vertical. This unified brand will encompass all existing and future theme park assets, enabling stronger customer engagement and enhanced market visibility. While the initiative is not expected to have an immediate material impact on our financials, it is a key step in our long-term strategy to unlock value, strengthen positioning, and drive sustainable growth in this segment.**

**As we look ahead, Z-Tech is focused on scaling its presence across core infrastructure segments, diversifying its order book, and leveraging its engineering capabilities to drive sustainable, long-term growth.**

**I would like to express my gratitude to the entire Z-Tech (India) family, our clients, creditors, banks, financial institutions, and all other stakeholders. Your trust and support inspire us to continually strive for excellence."**



# Consolidated Q1 FY26 Revenue Breakup



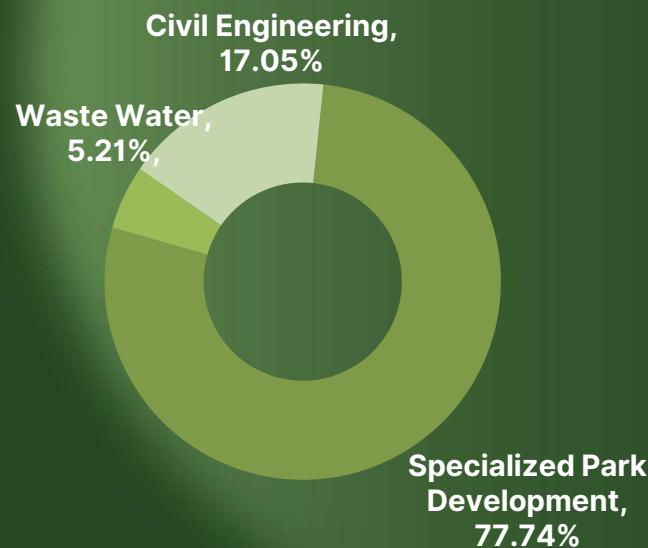
## Q1 FY26 Consolidated Financial Highlights

Rs. in Crore	Q1 FY26	Q1 FY25	Y-o-Y %	Q4 FY25
<b>Total Income</b>	<b>20.48</b>	<b>16.23</b>	<b>26.1%</b>	<b>34.99</b>
<b>Raw Materials</b>	<b>11.13</b>	<b>10.59</b>		<b>16.89</b>
<b>Employee Cost</b>	<b>2.52</b>	<b>1.38</b>		<b>1.95</b>
<b>Other Expenses</b>	<b>1.81</b>	<b>0.89</b>		<b>3.29</b>
<b>Total Expenditure</b>	<b>15.47</b>	<b>12.86</b>		<b>22.13</b>
<b>EBITDA (Excluding other Income)</b>	<b>5.01</b>	<b>3.37</b>	<b>48.53%</b>	<b>12.86</b>
<b>EBIDTA Margin (%)</b>	<b>24.45%</b>	<b>20.77%</b>	<b>368 bps</b>	<b>36.76%</b>
<b>Other Income</b>	<b>0.10</b>	<b>0.01</b>		<b>0.03</b>
<b>Depreciation</b>	<b>0.25</b>	<b>0.17</b>		<b>0.14</b>
<b>Interest / Finance Cost</b>	<b>0.09</b>	<b>0.01</b>		<b>0.03</b>
<b>Exceptional Item (Gain) / Loss</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>
<b>Share of Profit and Loss</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>
<b>Profit Before Tax</b>	<b>4.76</b>	<b>3.19</b>	<b>49.12%</b>	<b>12.73</b>
<b>Tax</b>	<b>1.72</b>	<b>0.84</b>		<b>4.23</b>
<b>Profit After Tax</b>	<b>3.04</b>	<b>2.35</b>	<b>29.54%</b>	<b>8.50</b>
<b>Profit After Tax Margin (%)</b>	<b>14.86%</b>	<b>14.47%</b>	<b>21 bps</b>	<b>24.29%</b>
<b>Basic EPS (Rs.)</b>	<b>2.12</b>	<b>2.26</b>	<b>(6.19%)</b>	<b>6.63</b>

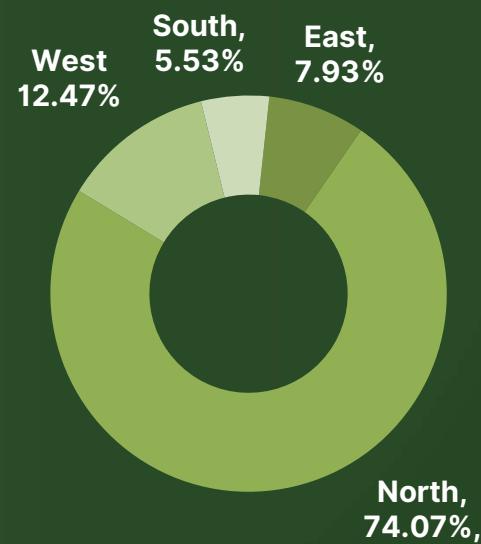
- Total Income in Q1 FY26 was Rs. 20.48 crore as against Rs. 16.23 crore in Q1 FY25, YoY growth of 26%
- EBITDA (excluding other income) was Rs. 5.01 crore in Q1 FY26 as against Rs. 3.37 crore in Q1 FY25
- Profit After Tax at Rs. 3.04 crore in Q1 FY26 as against Rs. 2.35 crore in Q1 FY25

# Consolidated FY25 Revenue Breakup

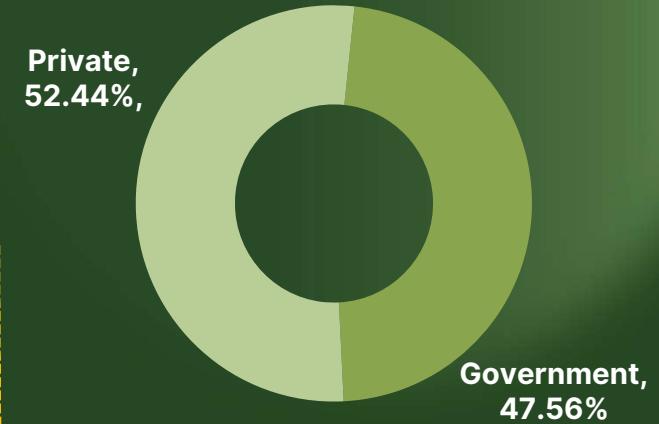
Segment-wise Revenue Break-up



Region-wise Revenue Break-up



Contract-wise Revenue Break-up



## FY25 Consolidated Financial Highlights

Rs. in Crore	FY25	FY24	Y-o-Y %
<b>Total Income</b>	<b>94.40</b>	<b>67.32</b>	<b>40.23%</b>
<b>Raw Materials</b>	<b>52.94</b>	<b>49.12</b>	
<b>Employee Cost</b>	<b>6.64</b>	<b>3.74</b>	
<b>Other Expenses</b>	<b>7.01</b>	<b>2.72</b>	
<b>Total Expenditure</b>	<b>66.59</b>	<b>55.57</b>	<b>19.81%</b>
<b>EBITDA (Excluding other Income)</b>	<b>27.81</b>	<b>11.74</b>	<b>136.84%</b>
<b>EBITDA Margin (%)</b>	<b>29.46%</b>	<b>17.44%</b>	<b>1,202 bps</b>
<b>Other Income</b>	<b>0.39</b>	<b>0.05</b>	
<b>Depreciation</b>	<b>0.66</b>	<b>0.64</b>	
<b>Interest / Finance Cost</b>	<b>0.09</b>	<b>0.09</b>	
<b>Exceptional Item (Gain) / Loss</b>	<b>0.00</b>	<b>0.00</b>	
<b>Share of Profit and Loss</b>	<b>0.58</b>	<b>0.01</b>	
<b>Profit Before Tax</b>	<b>28.04</b>	<b>11.07</b>	<b>153.26%</b>
<b>Tax</b>	<b>7.85</b>	<b>2.60</b>	
<b>Profit After Tax</b>	<b>20.18</b>	<b>8.47</b>	<b>138.37%</b>
<b>Profit After Tax Margin (%)</b>	<b>21.38%</b>	<b>12.58%</b>	<b>880 bps</b>
<b>Basic EPS (Rs.)</b>	<b>16.52</b>	<b>9.36</b>	<b>76.50%</b>

- Total Income in FY25 was Rs. 94.40 crore as against Rs. 67.32 crore in FY24, YoY growth of 40.23%. This growth was mainly driven by sustainable theme park business
- EBITDA (excluding other income) was Rs. 27.81 crore in FY25 as against Rs. 11.74 crore in FY24, YoY growth of 136.84%
- Profit After Tax at Rs. 20.18 crore in FY25 as against Rs. 8.47 crore in FY24, YoY growth of 138.37%

## Consolidated Financial Highlights

Revenue from Operations (Rs. Crore)



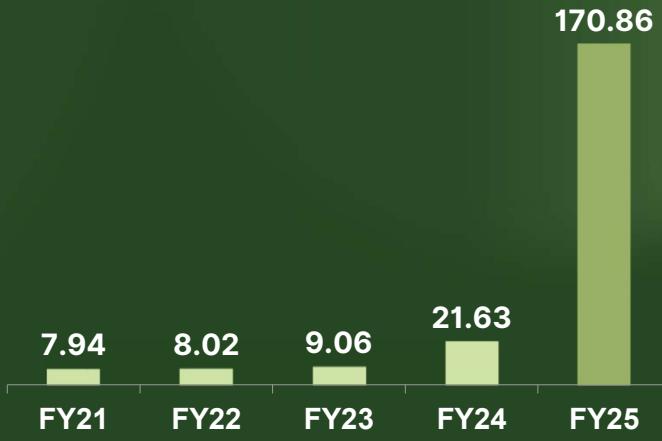
EBITDA (Rs. Crore) / EBITDA Margin (%)



PAT (Rs. Crore) PAT Margin (%)



Net Worth (Rs. Crore)



## Consolidated Key Ratios

RoE(%)



RoCE(%)



Debt Service Coverage Ratio (In Times)



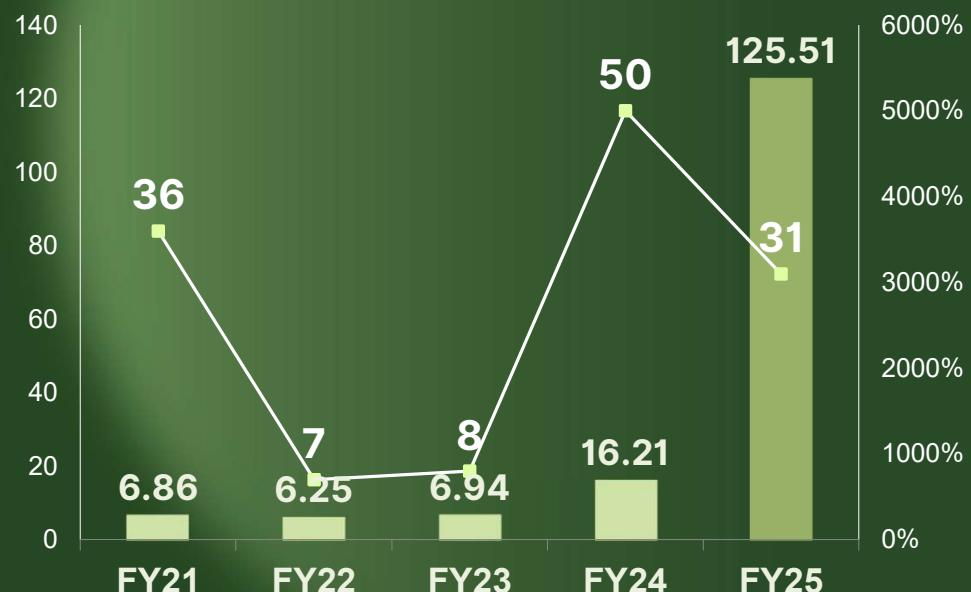
Total Debt to Equity Ratio (In Times)



$\text{RoE} = \text{Net Profit}/\text{Net Worth}$  /  $\text{Debt Service Coverage Ratio} = \text{EBITDA}/\text{Finance Cost}$  /  $\text{RoCE} = \text{PAT}/(\text{Shareholders Fund} + \text{Total Debt})$  /  $\text{Debt -Equity Ratio} = \text{Total Debt}/\text{Equity}$   
 \* IPO of 33,91,200 shares of Rs. 37.30 in FY2024

# Working Capital & Borrowings

**Working Capital (Rs. Crore) – Bar Chart**  
**Working Capital (Days) – Line Chart**



**Borrowing (Rs.Crore)**



# Way Forward



# Way Ahead

## Portfolio Momentum with geographical expansion

- Focusing on calibrated geographic and inorganic expansion to penetrate untapped markets in MENA & South Asia
- Diversify our geographic portfolio as a strategy for mitigating headwinds

## Consistent Investments in research & development

- Consistently encouraging trajectory of our research & development as a core enabler to innovative solutions for an ever-evolving market landscape, contracted evolution of attractive acquisition opportunities and to accomplish fiscal and operating discipline

## People Investments

- Focusing on workplace vitality as a cornerstone of human capital strategy
- We strongly believe that people are our most valuable intangible asset for our success and competitive advantage

## Greater Good at the core

- Consistently focusing on research & development as a core enabler for operating and leveraging assets sustainably while expanding our revenue and margins

# THANK YOU!



Company :	Investor Relations Advisors :
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